

# SANGAM (INDIA) LIMITED

CIN : L17118RJ 1984PLC 003173

E - mail : secretarial@sangamgroup.com

Website : www.sangamgroup.com | Ph : +91-1482-245400-06



Value through values

**Ref: SIL/SEC/2024-25**

**Date: 26<sup>th</sup> October, 2024**

The Manager, Department of Corporate Services <b>The National Stock Exchange of India Ltd.</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai – 400051 <b>Scrip Code: SANGAMIND</b>	The Manager, Department of Corporate Services, <b>BSE Ltd.</b> Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street, Mumbai - 400 001 <b>Scrip Code: 514234</b>
--	---

Dear Sir/Madam,

**Sub.: Intimation to Stock Exchange – Investor Presentation in connection with Unaudited Financial Results for the quarter ended 30th September, 2024.**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Investor Presentation in connection with the Unaudited Financial Results for the quarter ended 30th September, 2024.

Kindly take the above on your record.

**Yours faithfully**  
**For Sangam (India) Limited**

**Arjun Agal**  
**Company Secretary & Compliance Officer**  
**ICSI Mem No. 74400**



Value through values

# **Sangam (India) Limited**

**Earnings Presentation  
Q2 FY25**



The presentation has been prepared by Sangam (India) Limited (the "Company") solely for information purposes and does not constitute an offer to sell or recommendation or solicitation of an offer to subscribe for or purchase any securities and nothing contained herein shall form the basis of any contract or commitment whatsoever. By accessing this presentation, you are agreeing to be bound by the trading restrictions.

The information contained in this presentation should be considered in the context of the circumstances prevailing at the time and has not been, and will not be, updated to reflect material developments which may occur after the date of the presentation. The information set out herein may be subject to updating, completion, revision, verification and amendment and such information may change materially. This presentation is based on the economic, regulatory, market and other conditions as in effect on the date hereof. It should be understood that subsequent developments may affect the information contained in this presentation, which neither the Company nor its affiliates, advisors or representatives are under an obligation to update, revise or affirm.

Certain statements contained in this presentation may be statements of the Company's beliefs, plans and expectations about the future and other forward-looking statements. The forward-looking statements are based on management's current expectations or beliefs as well as a number of assumptions about the Company's operations and factors beyond the Company's control or third-party sources and involve known and unknown risks and uncertainties that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Forward looking statements contained in this presentation regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. There is no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. You should not place undue reliance on forward looking statements, which speak only as of the date of this presentation.

The Company, as such, makes no representation or warranty, express or implied, as to, and does not accept any responsibility or liability with respect to, the fairness, accuracy, completeness or correctness of any information or opinions contained herein. You acknowledge and agree that the Company and/or its affiliated companies and/or their respective employees and/or agents have no responsibility or liability (express or implied) whatsoever and howsoever arising (including, without limitation for any claim, proceedings, action, suits, losses, expenses, damages or costs) which may be brought against or suffered by any person as a result of acting in reliance upon the whole or any part of the contents of this presentation and neither the Company, its affiliated companies nor their respective employees or agents accepts any liability for any error, omission or misstatement, negligent or otherwise, in this presentation and any liability in respect of the presentation or any inaccuracy therein or omission therefrom which might otherwise arise is hereby expressly disclaimed.



Value through values

## INDEX

Q2 & H1 FY25 Performance	4
Company Overview	13
Historic Financial Performance	24
Awards & Certifications	29





# Sangam: Weaving The Future



Value through values

*India's largest, fastest growing and most trusted brand in Textile Sector*

- One of the largest manufacturer of PV dyed Yarn and Denim Fabric.
- Strong Expertise: 4 decades of Industry experience.
- Skilled Employee Base: Workforce of 10,000+ skilled employees.
- Marquee Clients: Jockey, Decathlon, Walmart, Mango, Primark & more.
- Fully Integrated Textile Company: Yarn to fabric to garmenting.
- Market Leaders: PV Yarn, PV Fabric, Denim Fabric

Yarn



Fabric



Denim



Garment



## Performance Metrics

**Rs. 1,369 Cr**

Revenue  
H1 FY25

**25%**

Revenue CAGR  
(FY21-24)

**Rs. 123 Cr**

EBITDA  
H1 FY25

**21%**

EBITDA CAGR  
(FY21-24)

**Rs. 20 Cr**

PAT  
H1 FY25

**113%**

PAT CAGR  
(FY21-24)

Note: Revenue and EBITDA don't include Other Income.

# Key Highlights: Q2 & H1 FY25



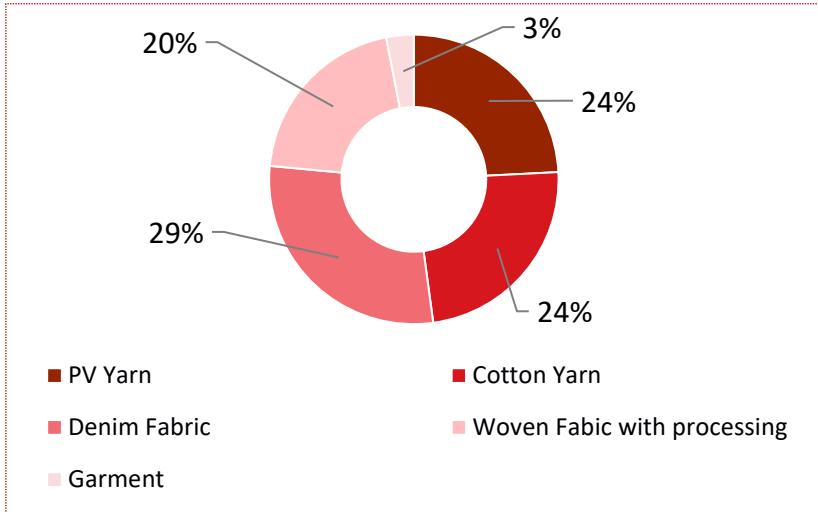
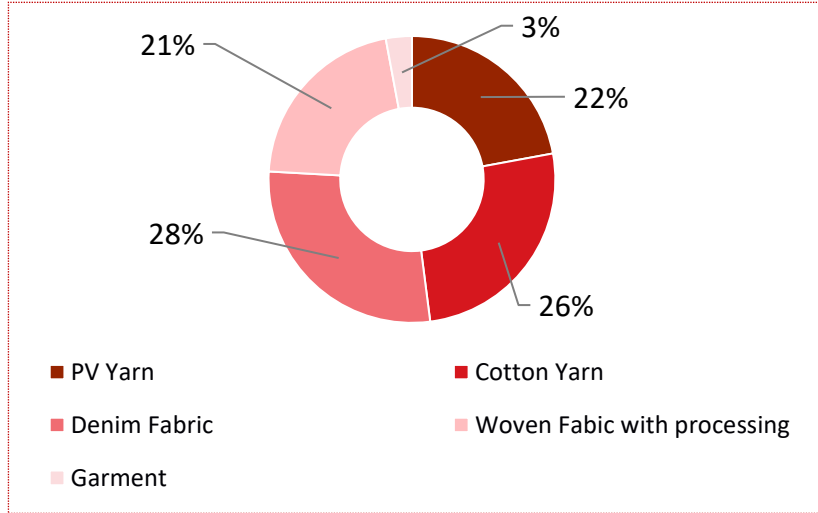
<b>Q2 FY25</b>	<b>Rs. 676 Cr</b> up 7% YoY Revenue	<b>Rs. 293 Cr</b> 43.4% Margin Gross Profit	<b>Rs. 56 Cr</b> 8.2% Margin EBITDA
<b>H1 FY25</b>	<b>Rs. 1,369 Cr</b> up 5% YoY Revenue	<b>Rs. 591 Cr</b> 43.2% Margin Gross Profit	<b>Rs. 123 Cr</b> 9.0% Margin EBITDA

- 5% revenue growth YoY in H1 FY25, driven by increased volumes.
- Gross margins maintained at over 40%.
- EBITDA margins improved to 9% in H1 FY25, up by 130 bps YoY.
- Capex in Synthetic Fabric and Yarn is on track for completion in Q4 FY25 and Q1 FY26 respectively, with a goal to increase Fabric and Garments revenue to over 60% by FY26.
- Overall realizations improved QoQ

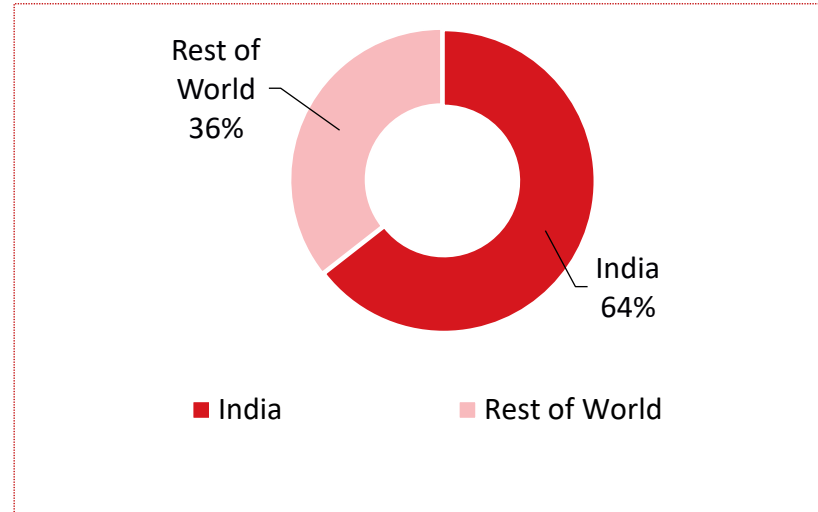
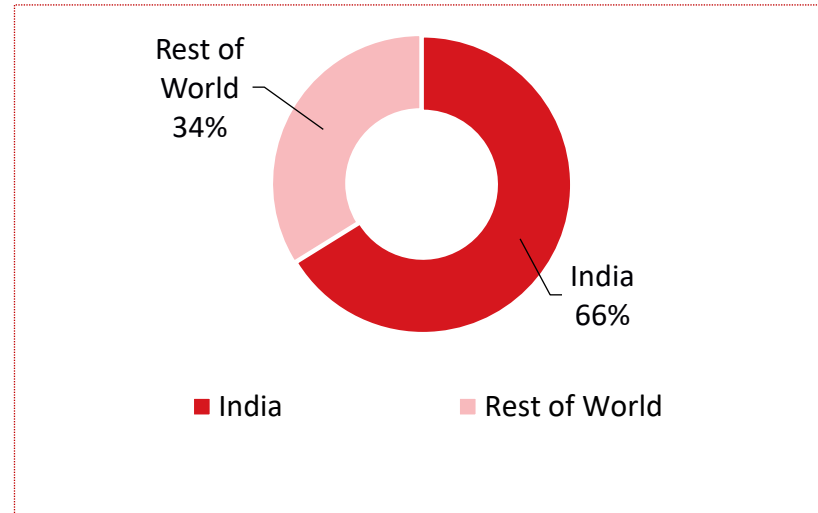
# Diversified and De-Risk Business Model



Product Wise Sales Contribution



Geographical Presence

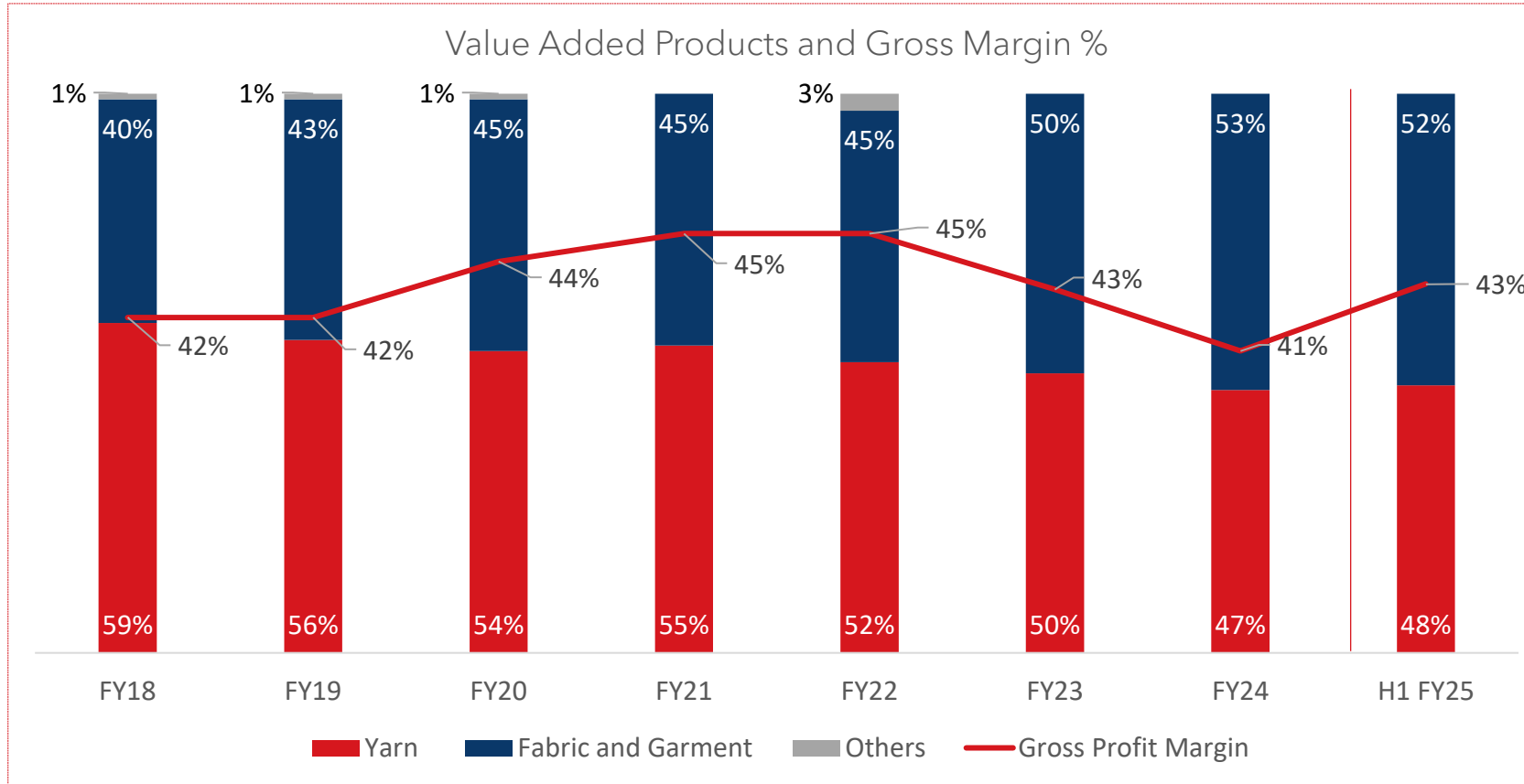


\*Note: (1) Numbers rounded off; (2) All numbers are % of Revenue

# Value Addition Driving Margin Expansion



Value through values



Increased the revenue mix of value-added products, i.e. Fabric and Garment to 53% (during FY24) of total revenue, effectively mitigating market fluctuations and ensuring steady gross profit margins.



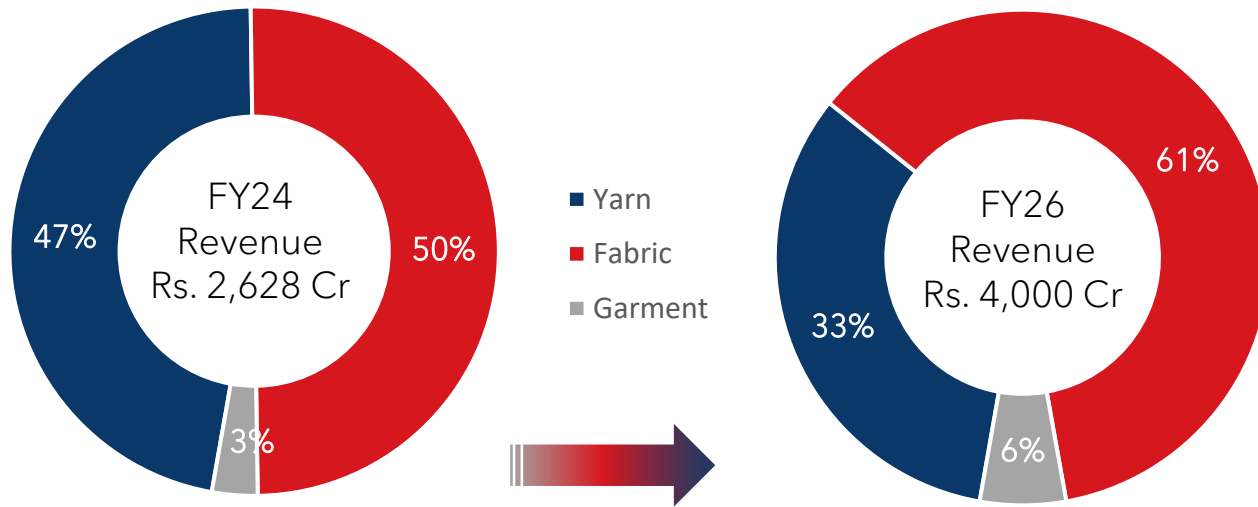
# Vision 2026: Moving up the Value Chain - Fabric & Garments



Value through values

Segment Wise Sales Contribution

Revenue growth to be led by better Product Mix



Vision for FY 2026

Topline

**Rs. 4,000 Cr**

1.5x of FY24 Revenue

EBITDA Margin

**~12.5%**

The company aims to increase the combined revenue contribution from value-added segments, Fabric and Garments to >60% by FY26

# Capacity Expansion to Drive Future Growth



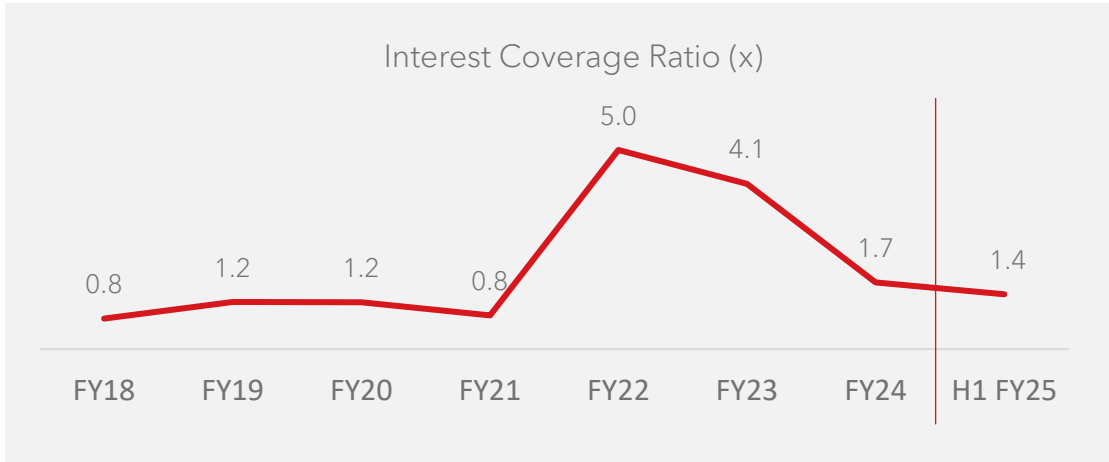
Project Particulars	Completion Timelines	Capital Outlay	Machines (in Nos.)		Capacity	
			Current	Post Expansion	Current	Post Expansion
Synthetic Fabric	Q4 FY25	Rs. 160 Cr			Weaving-48 MMPA	Weaving-65 MMPA
Weaving Machines			260	340		
Yarn	Q1 FY26	Rs. 344 Cr			1,03,140 MTPA	1,12,440 MTPA
Spindles	Q1 FY26		2,97,744	3,06,864		
Rotors	Q1 FY26		2,664	5,064		
Knitting Machines	Q1 FY26		26	32		

- Capex in the yarn segment is on track for completion by Q1 FY26, aimed at supporting denim segment growth as part of the long-term strategy to enhance the product mix in the Fabrics segment.

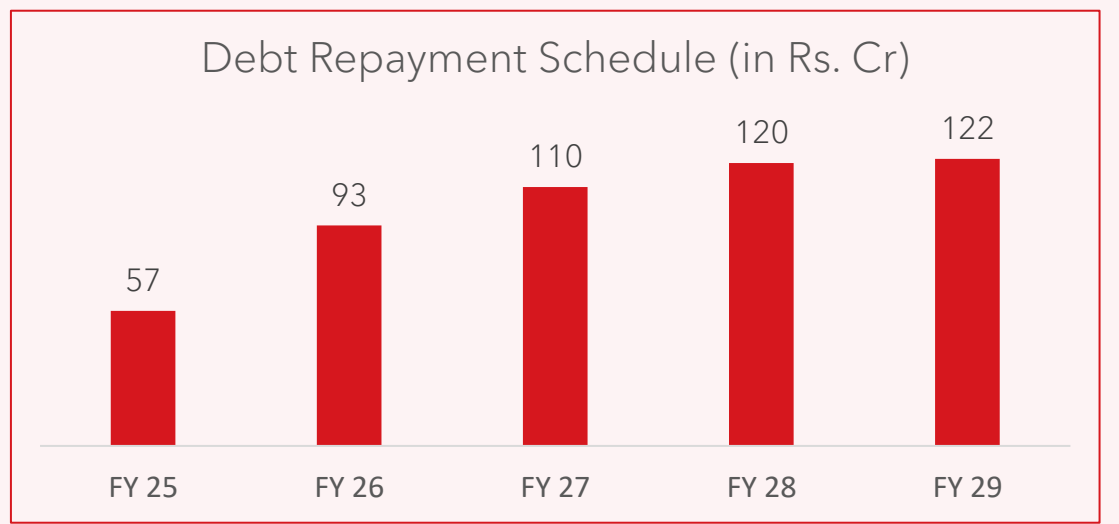
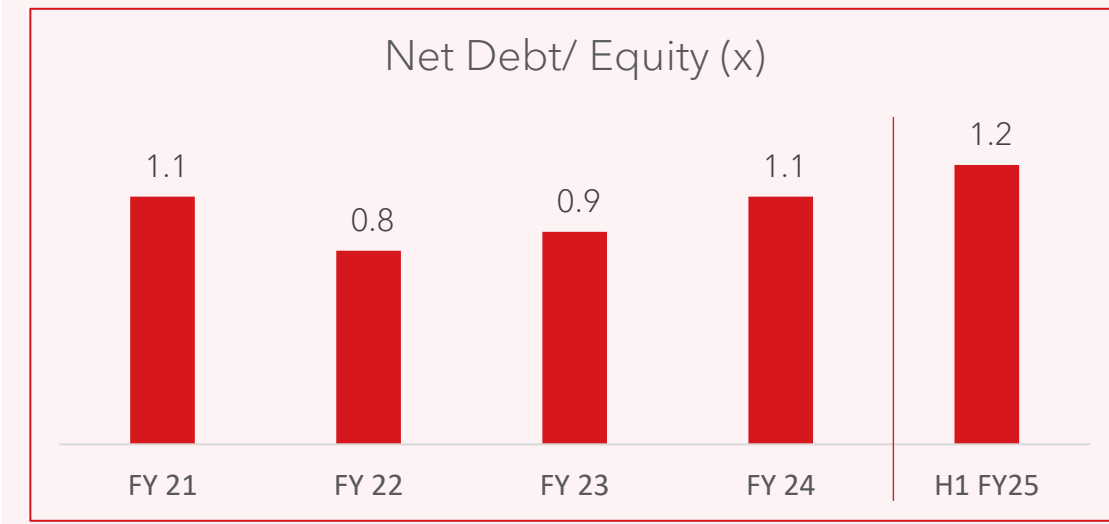
# Comfortable Debt Repayments



Value through values



- Debt repayment through internal accruals.
- Capex plans to expand capacity and boost revenue growth.



Note: Interest Coverage Ratio is calculated as Earning before Interest and Tax divided by Finance Cost.

# Q2 & H1 FY25 Performance



Value through values

Particulars (Rs in Cr)	Q2 FY25	Q1 FY25	Q2 FY24	YoY	H1 FY25	H1 FY24	YoY
Revenue from Operations	676	693	629	7%	1,369	1,306	5%
Gross Profit	293	298	259	13%	591	532	11%
Gross Margin (%)	43.4%	42.9%	41.1%	228 bps	43.2%	40.8%	243 bps
EBITDA	56	67	47	20%	123	100	23%
EBITDA Margin (%)	8.2%	9.7%	7.4%	84 bps	9.0%	7.7%	130 bps
Depreciation	28	28	22	25%	56	44	27%
Profit Before Interest & Tax	28	39	24	14%	67	57	19%
Interest	25	23	16	56%	48	30	61%
Other Income	1	5	4	(62%)	6	6	5%
Exceptional Items	2	2	2	-	3	3	-
Profit Before Tax (After exceptional Item)	3	20	11	(72%)	23	30	(24%)
Tax	3	5	0	-	3	6	(57%)
Profit After Tax	6	14	11	(48%)	20	23	(15%)
Basic EPS (Rs)	1.10	2.84	2.13		3.94	4.70	
Diluted EPS (Rs)	1.10	2.84	2.13		3.94	4.70	

Note: The Exceptional items includes proportionate value of sweat equity shares issued during the year ended 31st March, 2023.

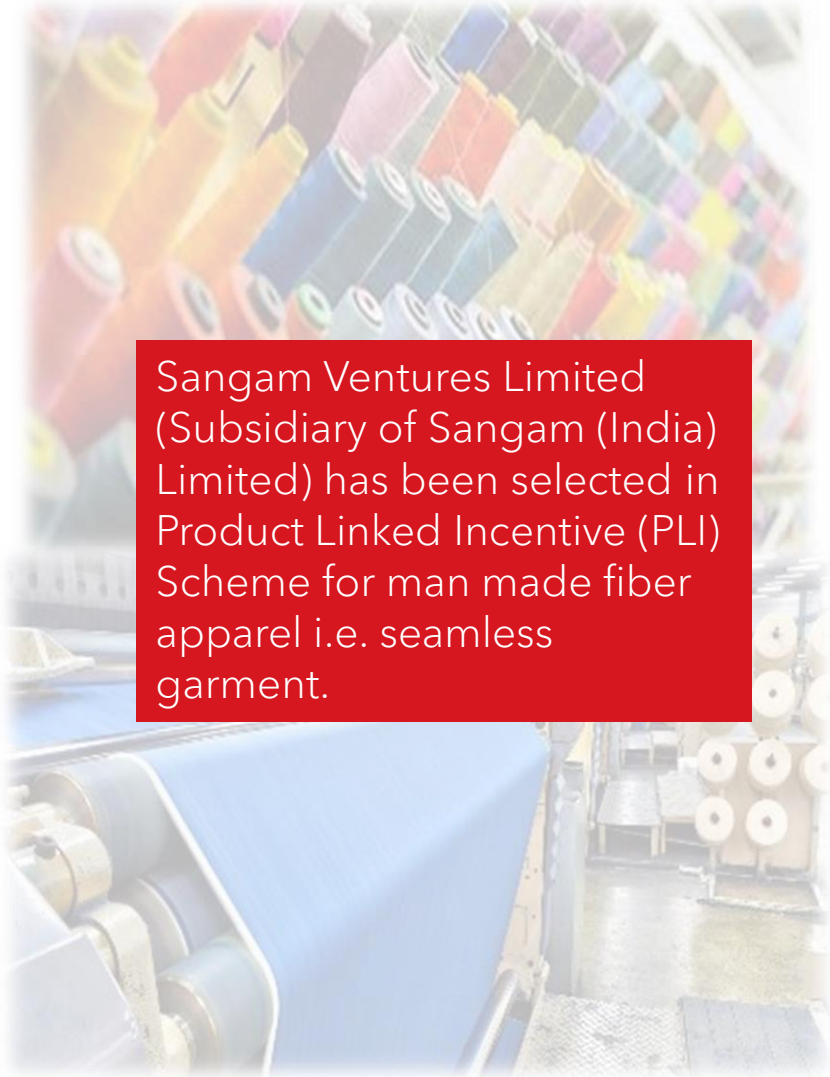
**PLI Eligible Company:** Amongst the select textile companies to be eligible for the PLI scheme.

**Status:** Approval obtained; the company is currently completing the remaining formalities.

**Scheme Duration:** From December 24, 2021, to March 31, 2030, with incentives payable for 5 years.

**Minimum Threshold:** Cumulative investment of Rs.100 Cr and an annual turnover of Rs. 200 Cr for Performance Year 1.

**Investment:** Total investment in plant, machinery, equipment & civil works excluding land & administrative building cost.



Sangam Ventures Limited (Subsidiary of Sangam (India) Limited) has been selected in Product Linked Incentive (PLI) Scheme for man made fiber apparel i.e. seamless garment.

# Company Overview



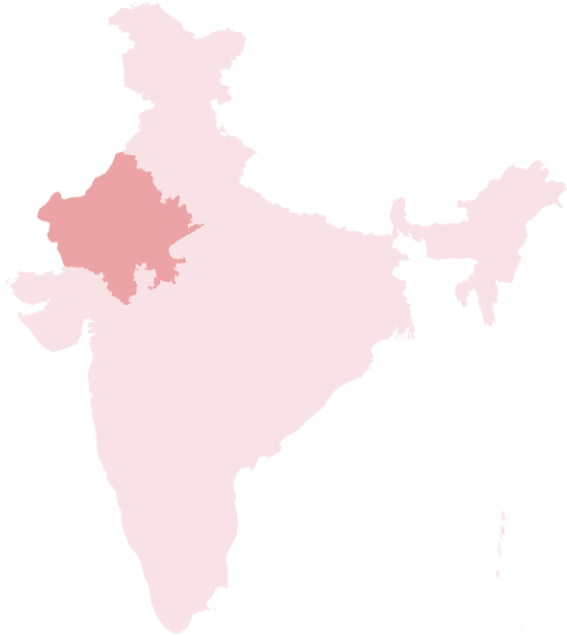
Value through values



# Sangam (India) Limited: Fully Integrated Textile Operations



Value through values



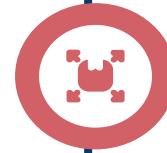
Powered by Bing  
© GeoNames, Microsoft, TomTom



**Strong Presence in Rajasthan-** 5 State of the art manufacturing facilities



**Fully integrated model-** From Yarn to Fabric operations, Sangam can offer unlimited product combination in unlimited shades in cost effective manner.



**Existing diverse offerings** to meet new demands of customers.



**Savings in Power & Steam cost** due to installation of 44 TPH Agri Husk Boilers and 20 TPH Agri Husk Boiler in Denim division and Synthetic Fabric Division respectively.

Location	Facilities
Atun, Bhilwara	Weaving, Processing & Garment Plant
Biliya Kalan, Bhilwara	Denim Weaving & Processing Plant
Biliya Kalan, Bhilwara	Spinning Plant Unit-I
Sareri, Bhilwara	Spinning Plant Unit-II
Soniyana, Chittorgarh	Spinning Plant Unit-III

# Significant Focus on Sustainability And CSR



Value through values



## Recycle

- 30,000MT p.a. of recycled fiber comes through recycling of 38,400MT plastic waste.
- Consuming 12,500MT p.a. cotton & other waste minimizing environmental footprint.



## Empowering community

- Established Institutes and University.
- Established NABH-certified hospital.



## Renewable Energy

- 3 solar power plants, generating 16 MW of power.
- 5 MW wind energy facility.



## Water Consumption

- 3 effluent treatment plants.
- 4 sewage treatment plants.

## Weaving a Better Tomorrow

As an integrated player company can manage, **multi counts and multi blends** like polyester, wool, hemi, linen, cotton, man made blends, natural fibers etc. leading to value added products.

B

Blends

Integration facilitates seamless coordination between different production stages, resulting in **enhanced efficiency and reduced lead times**.  
Optimizing resource utilization and offer competitive pricing.

E

Engineered

Sangam has produced more than **20,000+ colors of PV Dyed Yarn** which gets converted into fabric.

S

Shades

Integrated production facility- Control over every stage of production, ensures **stringent quality control measures**, guaranteeing the superior quality of our products.

T

Technology

# Yarn- Improving The Mix



Value through values

## Key Highlights

- Leader in PV dyed yarn in India.
- Price Maker.

Export yarn to 34+ countries. Established Distribution Network.

Yarn Produced: Cotton & PV Dyed. Manufacturer of 100% cotton Yarn: Core Spun Yarn, Eli Twist Yarn & Slub Yarn.

## Capacity (as of Sep 2024)

297,744 Spindles  
2,664 Rotors

103,140 MTPA Yarn production capacity (including knitting machine production)

## Unique Features

No. of Customers (in FY 24): PV Yarn: 760+, Cotton Yarn: 360+ (in Q2 FY25): PV Yarn: 470+, Cotton Yarn: 113+

Latest technology for producing and exporting high quality cotton yarn with different fiber blends.

## Plant Locations

### Biliya Kalan

- 96,864 Spindles
- 3 Texturing Machines

### Sareri

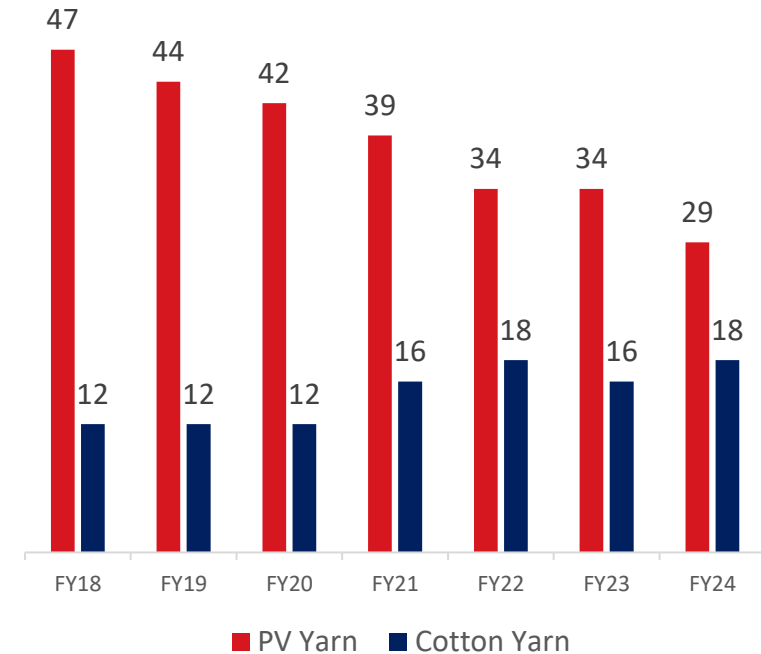
- 1,74,144 Spindles
- 2,664 Open end rotors
- 26 Knitting machines

### Soniyana

- 26,736 Spindles

*In 1995 initiated backward integration into spinning*

Yarn (as a % of Revenue)



# Garment - Revenue increased 5x in 7 years



## Key Highlights

- India's largest manufacturers of Seamless Garments- C9
- Athleisure wear, Intimate wear and Casual Wear
- 2,000+ touchpoints.
- FY 24: Domestic: 96% Export: 4%

## Production Highlights

- Cutting edge machinery sourced from Santoni, Italy.
- Product range: encompasses variety of blends as well as natural fibers.

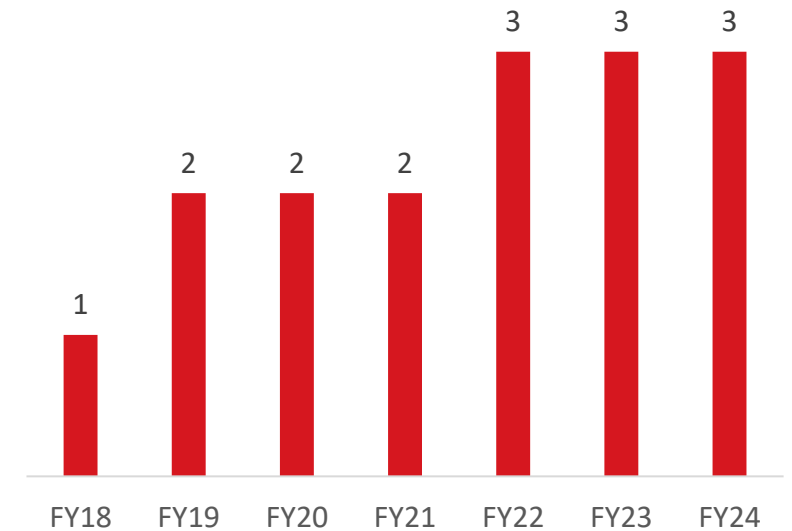
## Unique Features

- Revenue increased 5x in 7 years.
- 3% of total revenues of SIL
- No of Customers (in FY 24): 1,010+ (in Q2FY25): 382+

## Capacity (as of Sep 2024)

- 251.94 Crore seconds pa garment manufacturing capacity.
- 114 seamless garment knitting machines.

Garment (as a % of Revenue)



# Denim Fabric - Revenue increased 2.5x in 7 years



Value through values

## Key Highlights

- One of the largest exporter with exports to 25+ countries and market leader of Denim Fabric in country.
- Producers of wide range of denim fabric ranging from 4Ozs to 15Ozs.
- Working with value added yarns taking advantage of in-house yarn capabilities.

## Unique Features

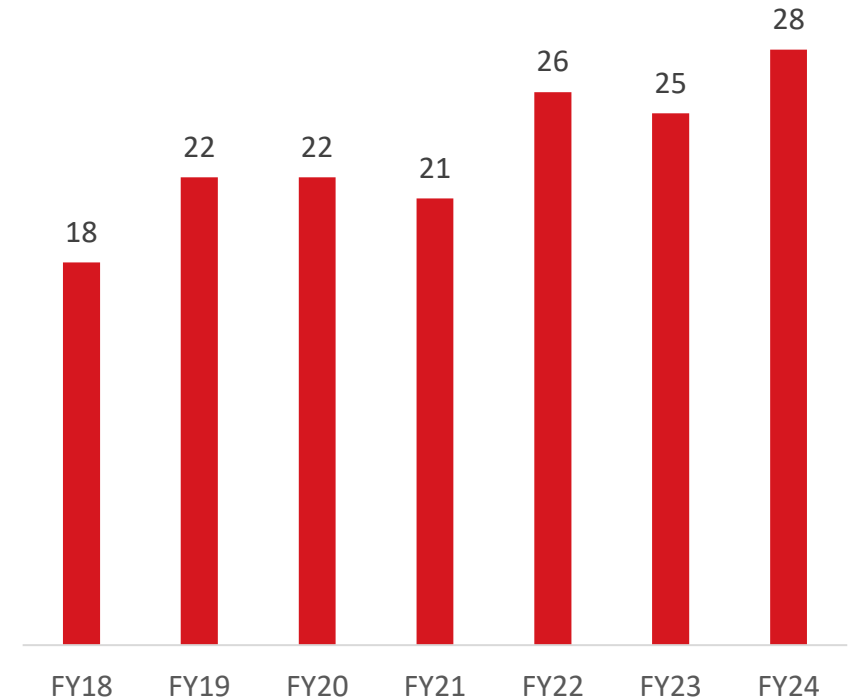
- R&D driven, sustainable product range encompasses Basic, Twills, Broken, Satins, Denim Shirting, Fancy Dobby and Regular Dobby.
- Very strong domestic market position while working with leading brands internationally and domestically.
- State of the art Lab setup for Quality Controls.
- Latest finishing technique such as Flat, Thermo, Mill Wash, Calendar, Over Dyed
- Over 230 customers as on Q2 FY25

## Capacity (as of Sep 2024)

- 60 Million meters per annum Denim Fabric production capacity.

- 5 Indigo processing lines with 302 weaving machines and 1 Rope Dyeing for denim fabric weaving.

Denim Fabric  
(as a % of Revenue)





# Synthetic Fabric - Significant Market Share



Value through values

## Key Highlights

- One of the largest exporter and market leader of PV fabric in country
- Significant market share in processing PV, PV Lycra, PVW, Polyester woolen & 100% wool.
- Export to 45 + countries.

## Capacity (as of Sep 2024)

- Fabric Weaving- 260 Weaving Machines, 7 Stenters and 44 Chambers
- Fabric Weaving 48 MMPA
- Fabric Processing 72 MMPA
- Manufacturer of finest fabrics in polyester, viscose and other blended fibers
- Working with value added yarns taking advantage of in-house yarn capabilities

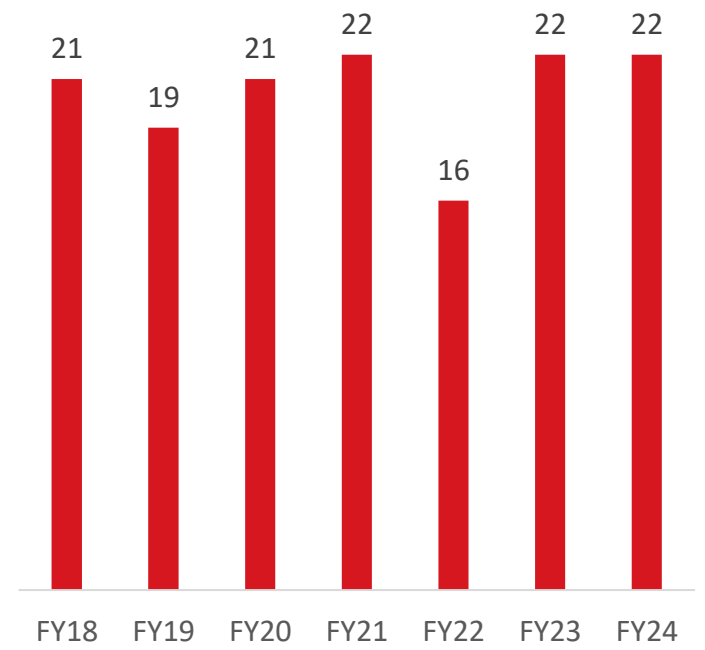
## Unique Features

- State-of-the-art computerized designing and high speed air jet Weaving Machines.
- Very strong domestic market position while working with leading brands internationally and domestically.
- No of customers (in FY 24): 930+ (in Q2FY25): 761+

## Plant Locations

Atun, Bhilwara Rajasthan

Synthetic Fabric with Processing (% of Revenue)



# Leadership In India: PV Dyed Yarn



Value through values

- Grasim Industries Limited has 80-85% market share globally.
- Sangam (India) Limited is the largest buyer of Viscose from Grasim.
- Using this Viscose and taking benefit of in-house dyeing polyester it manufactures PV dyed yarn.

Date:14-03-2024



Date: 19-03-2024

**"To whom so ever it may concern"**

SANGAM SPINNERS A DIVISION OF SANGAM INDIA LTD. BHILWARA IS A REGULAR CUSTOMER OF GRASIM INDUSTRIES LTD.(PULP & FIBER BUSINESS) FOR BUYING THEIR REQUIREMENT OF DYED VISCOSE STAPLE FIBER FOR THEIR SPINNING OPERATION SINCE 1995

This is to certify that currently Sangam India Ltd. Is Largest Dyed Viscose buyer in India from Grasim Industries Ltd.

**Thanks!**



*Ravi Chechani*

Ravi Chechani  
GM – Sales & Marketing  
**GRASIM INDUSTRIES LIMITED**  
**AUTHORISED SIGNATORY**

# Our Strong Leadership



Value through values



**MR. RAM PAL SONI**  
Founder & Chairman

40 years of rich experience in the textiles industry

Led the company to be among the world's largest yarn manufacturers.

Recognized for business acumen, started with 8 weaving machines.



**DR. S.N. MODANI**  
Vice Chairman

Holds a Ph.D. in strategic management, M.Sc., MBA, and more

Active in leading industry bodies like FICCI, contributing to HRD.

Chairman of the "The Rajasthan Textile Mills Association" (RTMA) since January 2018.



**MR. VINOD KUMAR SODANI**  
ED & CEO (Fabric & Garment Business)

Managing PV Suiting and Furnishing business

Expanded roles from Home Furnishing to Overseas Marketing responsibilities.



**MR. ANURAG SONI**  
Managing Director

Leads Sangam India Ltd., focusing on finance and operations.

Drives corporate strategy and future expansions, analyzing competitive advantages.

Manages treasury, emphasizing sustainable business growth.



**MR. PRANAL MODANI**  
CEO (Yarn & Denim Business)

Led successful launch of C9 Airwear, the group's retail venture.

Active member in entrepreneurship organizations, focusing on global initiatives.

Spearheads Sangam's ESG initiatives.



**MR. S. R. DAKHERA**  
CFO

He is graduated with B.Sc (Maths) from Rajasthan University and Fellow Chartered Accountant with over 35 years of rich and extensive management Experience Across various Industries.

# Well-Structured Board



Value through values



**MR. SUDHIR MAHESHWARI**  
Independent Director

With a 34-year long career currently he is founding and Managing Partner of Synergy Capital Corp. LLP.

Former member of Group Management Board, Alternate Chairman of the Corporate Finance & Tax Committee and the Chairman of the Risk Management Committee of Arcelor Mittal.



**MS. IRINA GARG**  
Independent Director

After serving as IRS Income Tax officer for 35 years in Ministry of Finance, Govt. Of India before retiring as the Principal Chief Commissioner of Income Tax, Rajasthan

She holds a post graduate degree in psychology & a PhD in revenue administration. She also pursued an Executive Programme from Wharton University, Pennsylvania.



**MR. DINESH CHANDE PATWARI**  
Independent Director

Served for 36 years in Indian Revenue Service. He have an extensive and varied career in the field of income tax administration.

He holds an MBA degree from IIM- A. He has also completed Treasury & Forex Management from ICFAI.

He had also handled investigations related to Securities scam in 1992.



**MRS APARNA SAHAY**  
Independent Director

An MA (Political Science) and MBA by profession.

She has more than 35-year vast experience in finance, accounts, gender, good governance and environment sector in the Govt. of Rajasthan and in the voluntary sector.



**MR. UPENDRA PRASAD SINGH**  
Independent Director

More than 37years of service in IAS, Odisha Cadre he was superannuated as Secretary to Government of India, Ministry of Textiles.

He also served as secretary, Department of Water Resources, River Development and Ganga Rejuvenation, Ministry of Jalshakti for more than 3 years.

# Financial Performance



Value through values

# Historical Income Statement



Particulars (in Rs. Cr)	FY 19	FY 20	FY 21	FY 22	FY 23	FY 24
Revenue from Operations	1,874	1,790	1,359	2,438	2,712	2,628
Total Expenditure	1,714	1,629	1,237	2,130	2,411	2,413
<b>EBITDA</b>	<b>159</b>	<b>162</b>	<b>122</b>	<b>307</b>	<b>302</b>	<b>215</b>
EBITDA Margin %	8.5%	9.0%	9.0%	12.6%	11.1%	8.2%
Depreciation	81	81	81	70	79	97
<b>Profit Before Interest &amp; Tax</b>	<b>79</b>	<b>80</b>	<b>42</b>	<b>237</b>	<b>222</b>	<b>119</b>
Interest	67	69	49	48	54	71
Other Income	9	8	10	7	17	13
Exceptional Items	-	-	-	12	26	7
<b>Profit Before Tax</b>	<b>21</b>	<b>20</b>	<b>2</b>	<b>184</b>	<b>160</b>	<b>53</b>
Tax	8	7	-2	43	29	13
<b>Profit After Tax</b>	<b>13</b>	<b>13</b>	<b>4</b>	<b>141</b>	<b>131</b>	<b>41</b>
Basic EPS (Rs)	3.36	3.37	1.04	32.23	29.41	8.21
Diluted EPS (Rs)	3.36	3.37	1.04	32.06	27.26	8.21

\*Note: Total Expenditure excluding Depreciation and Finance Cost



# Historical Balance Sheet



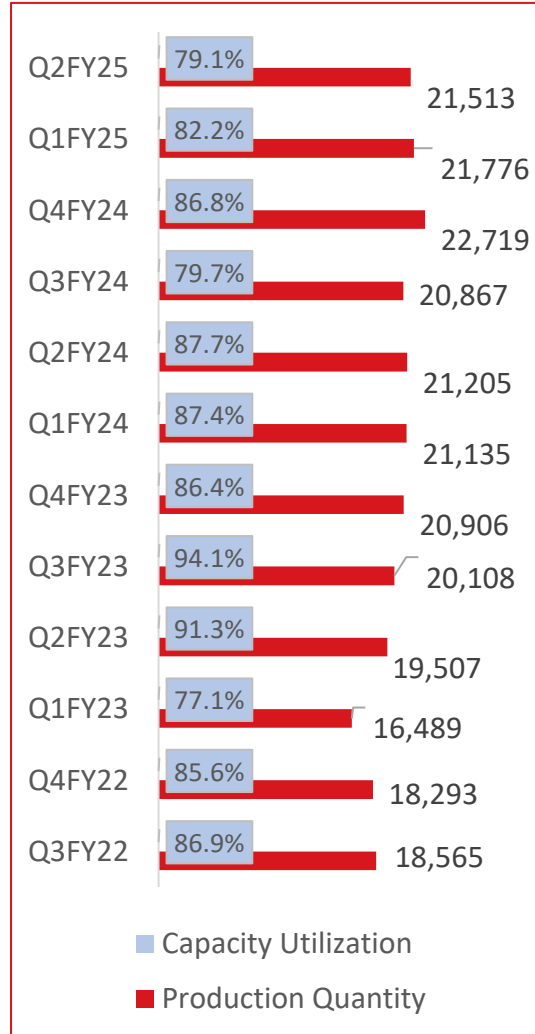
Value through values

Particulars (in Rs. Cr)	FY 19	FY 20	FY 21	FY 22	FY 23	FY24	Particulars (in Rs. Cr)	FY 19	FY 20	FY 21	FY 22	FY 23	FY24
(a) Equity Share Capital	39	39	43	43	45	50	<b>Non-Current Assets</b>						
(b) Share Warrant	-	-	-	26	23	-	Property, Plant and Equipment	648	615	586	595	720	1,004
(c) Other Equity	481	488	509	647	815	934	Right of Use Assets	-	-	-	3	2	1
<b>Total Equity</b>	<b>521</b>	<b>527</b>	<b>552</b>	<b>716</b>	<b>883</b>	<b>984</b>	Capital Work in Progress	10	6	9	74	223	219
<b>Non-current Liabilities</b>							Other Intangible Assets	1	1	5	4	3	2
<u>Financial Liabilities</u>							Intangible Assets under development	2	4	-	0	0	3
(a) Borrowing	285	242	204	181	340	619	<u>Financial Assets</u>						
(b) Lease Liability	-	-	-	2	1	0	(a) Investments	6	6	0	1	1	1
Other Non-Current Liabilities & Provisions	-	-	-	-	10	19	(b) Other Financial Assets	10	10	10	26	31	27
Deferred Tax Liabilities (Net)	46	49	49	38	35	36	Other Non-Current Assets	8	6	6	54	114	115
<b>Total Non-Current Liabilities</b>	<b>331</b>	<b>291</b>	<b>253</b>	<b>221</b>	<b>385</b>	<b>675</b>	<b>Total Non-Current Asset</b>	<b>685</b>	<b>648</b>	<b>615</b>	<b>757</b>	<b>1,094</b>	<b>1,372</b>
<b>Current Liabilities</b>							<b>Current Assets</b>						
<u>Financial Liabilities</u>							Inventories	361	373	376	528	513	669
(a) Borrowings	355	359	385	426	484	446	Investments	-	-	-	-	7	10
(b) Lease Liabilities	-	-	-	1	2	1	Trade Receivables	350	292	280	376	353	448
(c) Trade Payables	165	115	116	287	227	427	Cash and Cash Equivalents	1	14	10	22	28	28
(d) Other Financial Liabilities	137	117	74	132	137	145	Other financial assets	48	50	55	61	56	68
Provisions	14	18	17	19	23	145	Current Tax Assets	8	4	6	-	7	9
Other current liabilities	12	13	10	18	19	37	Other current assets	82	61	66	72	102	124
Current Tax Liabilities	-	-	-	4	-	-	Assets Held for Sale	-	-	-	8	-	-
<b>Total Current Liabilities</b>	<b>683</b>	<b>622</b>	<b>603</b>	<b>887</b>	<b>892</b>	<b>1070</b>	<b>Total Current Assets</b>	<b>850</b>	<b>793</b>	<b>794</b>	<b>1,067</b>	<b>1,067</b>	<b>1,357</b>
<b>Total Equity and Liabilities</b>	<b>1,534</b>	<b>1,441</b>	<b>1,409</b>	<b>1,824</b>	<b>2,161</b>	<b>2,729</b>	<b>Total Assets</b>	<b>1,534</b>	<b>1,441</b>	<b>1,409</b>	<b>1,824</b>	<b>2,161</b>	<b>2,729</b>

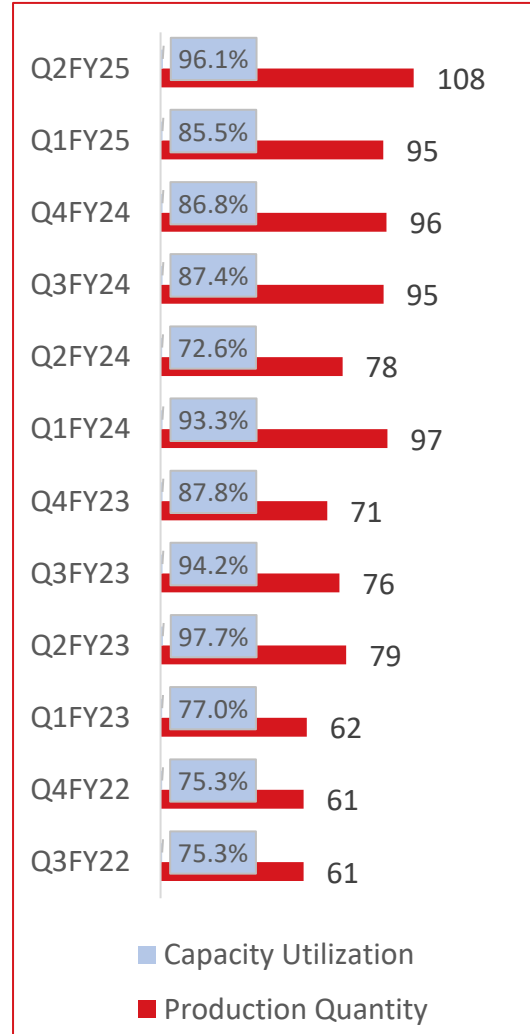
# Production Quantity & Capacity Utilization %



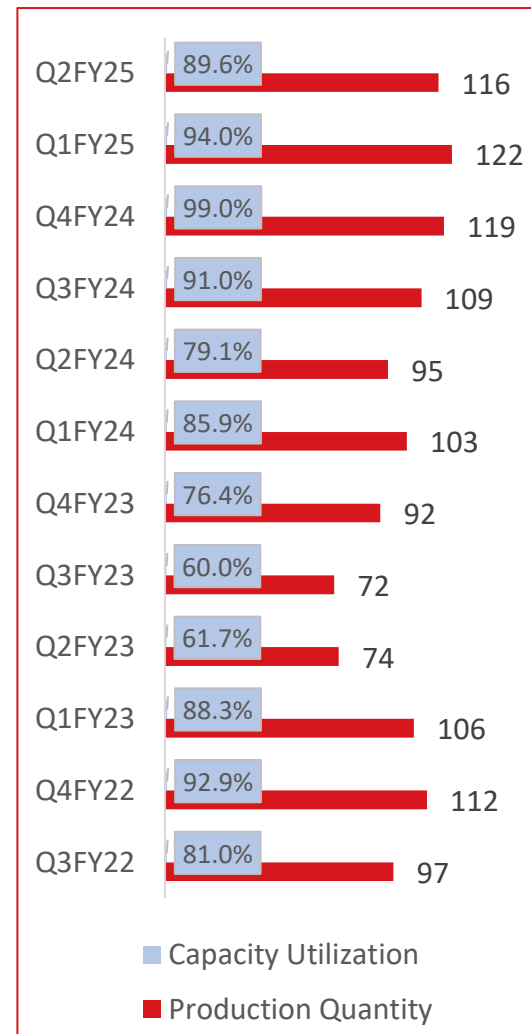
Yarn  
(MT)



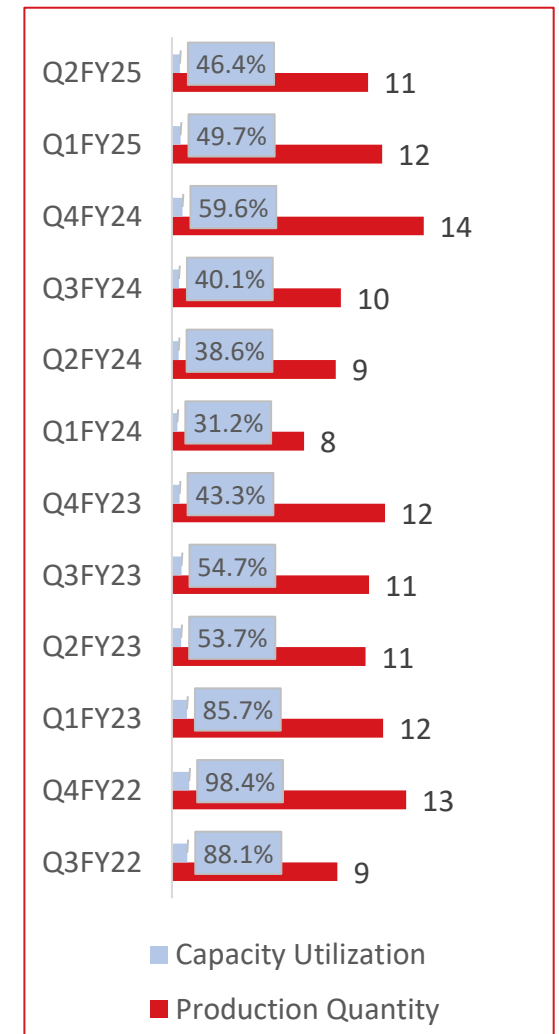
PV Fabric  
(Lakh Meter)



Denim Fabric  
(Lakh Meter)



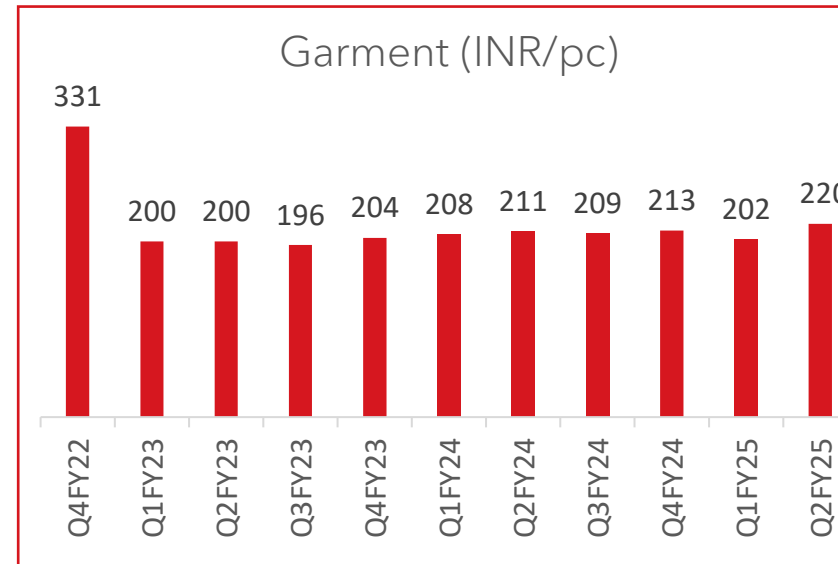
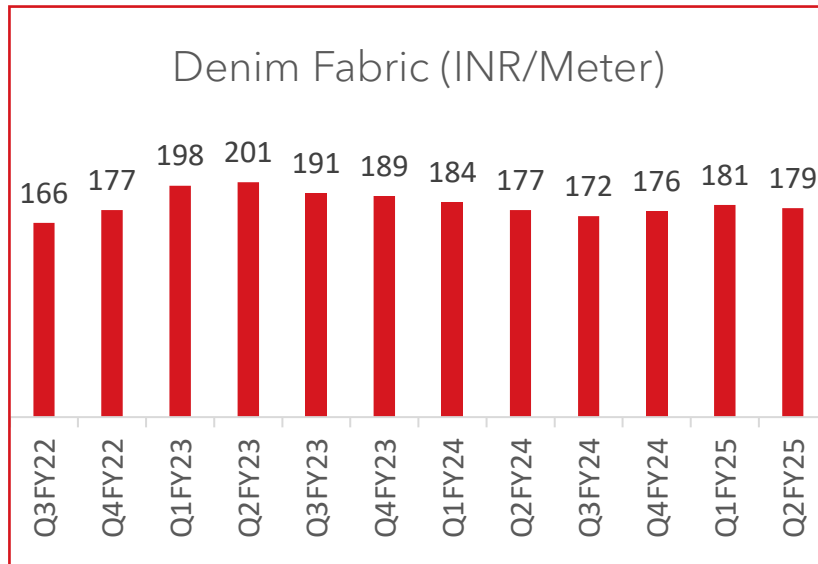
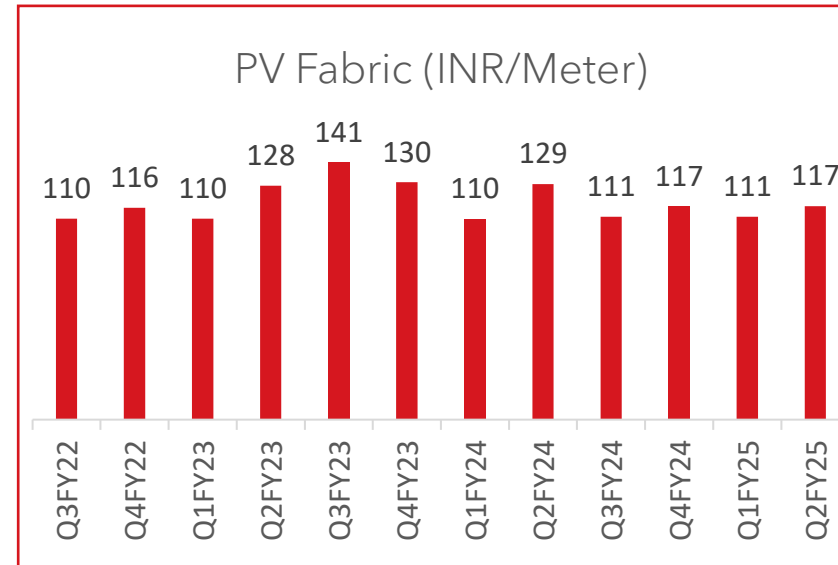
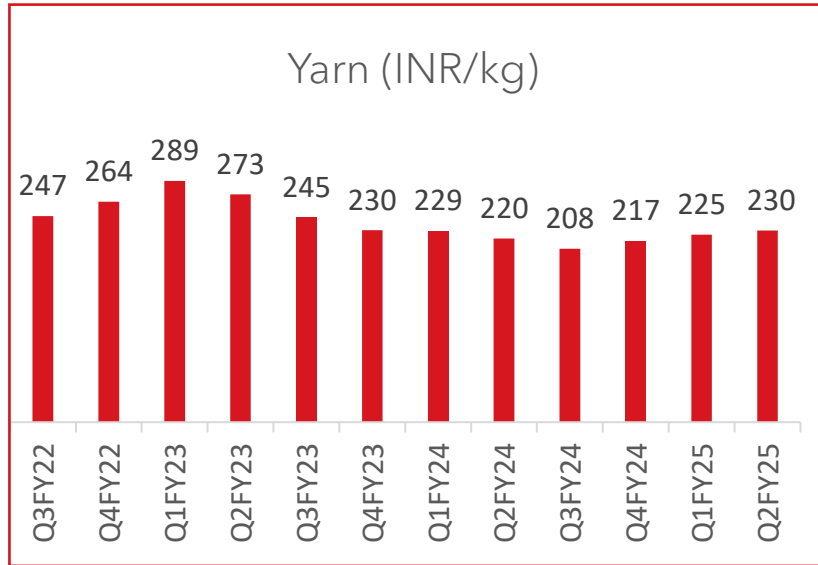
Garment  
(Lakh pcs)



# Product wise price realization



Value through values



# Awards & Certifications



Value through values

# Awards And Recognitions



Value through values

**TEXPROCIL Export Award 2022-23**  
Gold Trophy for the Highest Exports of 'Denim Fabrics' under category II

**TEXPROCIL Export Award 2016-17**  
Gold Plaque for the Highest Exports of 'Denim Fabrics' under category I

**"Rajasthan Energy Conservation Award"**  
2009-10 by Hon'ble Ex-CM of Rajasthan Sh. Ashok Gahlot.

**Rajasthan State Award 2008** for Export Excellence in textile sector by Hon'ble Ex-CM of Rajasthan Smt. Vasundhara Raje.

**Textile Excellence Award** in 2003 to Sangam Spinners, by Hon'ble Shri Narpat Singh Rajvi, Ex-Minister of Industries, Government of Rajasthan.

**"Power Brand Rising Star"** awarded in year status by Indian Council For Market Research (ICMR) and Planman Consultancy.

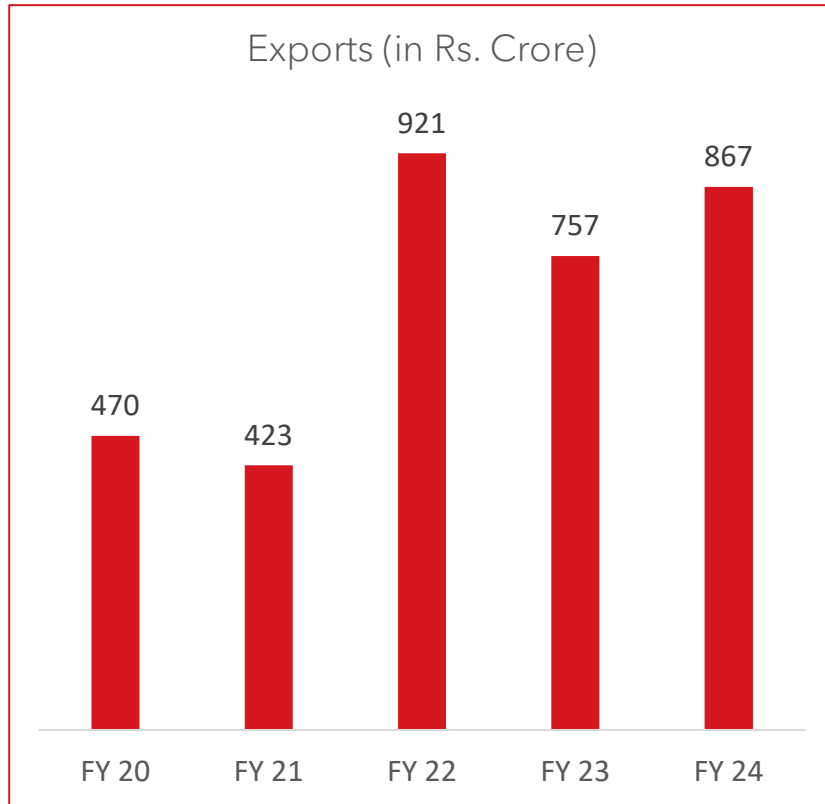
**"Rising Entrepreneur of the Year Award"** for outstanding contribution to industry & India rising by Planman Consultancy.

# Recognized Four Star Export House



Value through values

Sangam (India) Limited has been recognized as a four-star export house.



This document has been digitally signed by KALASH CHAUD MEENA, FTDO/RA JIPUR on 05-Nov-2023.

Signature Not Verified  
Digitally signed by KALASH CHAUD MEENA, FTDO, RA JIPUR, DN: cn=KALASH CHAUD MEENA, o=FTDO, ou=RA JIPUR, email=KALASH.CHAUD@raj.gov.in, c=IN





QUALITY MANAGEMENT  
SYSTEMS CERTIFICATIONS



QUALITY MANAGEMENT  
SYSTEMS CERTIFICATIONS



SOCIAL ACCOUNTABILITY  
STANDARDS



GLOBAL RECYCLED  
STANDARD



ORGANIC CONTENT  
STANDARD



GLOBAL ORGANIC TEXTILE  
STANDARD

# Our Customers



Value through values

M&S



zudio

NYKAA  
FASHION

G A P

Lee Cooper®  
SINCE 1908

JOCKEY



JOHN PLAYERS

DOUGLAS & GRAHAME

LOVEGEN

WESTSIDE

NEXT



Walmart\*

NABILA

ASOS

DN  
MX

MATALAN

yousta\*

JACK & JONES

rio™



SC  
SILVER CREST

PETER ENGLAND

MANGO

LC Waikiki

PRIMARK®

PRIMABRANDS

Reliance  
RETAIL

VAN HEUSEN



Value through values

# THANK YOU

Sangam (India) Ltd

Name: Mr Arjun Agal

Tel: +91 9252145210

Email: [arjunagal@sangamgroup.com](mailto:arjunagal@sangamgroup.com)

Investor Relations: Go India Advisors

Name: Ms. Devyanshi Dave

Tel: +91 9892330743

Email: [devyanshi@goindiaadvisors.com](mailto:devyanshi@goindiaadvisors.com)

